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**Unity Group Holdings International Limited**  
**知行集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1539)**

**PROFIT ALERT – REDUCTION IN LOSS**

This announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2023 (the “**Year**”) and the information currently available to the Board, the Group is expected to record a consolidated net loss attributable to the owners of the Company of not more than approximately HK\$28 million for the year ended 31 March 2023, as compared to the consolidated net loss attributable to the owners of the Company of approximately HK\$382 million for the year ended 31 March 2022 (“**FY2022**”).

Subject to finalisation of the annual results of the Group for the Year (the “**FY2022/2023 Annual Results**”), the Board considers that the estimated decrease in the consolidated loss of the Group for the Year was primarily attributable to:

- (i) the absence of the one-off loss on de-recognition on financial liabilities amounted to approximately HK\$303 million in FY2022 and the recognition of a gain on de-recognition on financial liabilities amounted to approximately HK\$51 million during the Year; and
- (ii) the decrease of impairment on financial assets (mainly expected credit losses of trade and finance lease receivables as required by relevant accounting standards) amounted to HK\$5 million from approximately HK\$51 million in FY2022 to approximately HK\$46 million in the Year.

The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available including the draft consolidated management accounts of the Group for the Year, which have not been audited or reviewed by the Company’s auditor. As at the date of this announcement, the Company is in the process of finalising the FY2022/2023 Annual Results, and such results are subject to necessary adjustments. Shareholders and potential investors are advised to read carefully the Company’s announcement of the FY2022/2023 Annual Results which is expected to be published by the end of June 2023.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Unity Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
*Chairman, Chief Executive Officer and  
Executive Director*

Hong Kong, 19 June 2023

*As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.*

*The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.*