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Unity Group Holdings International Limited **知行集團控股國際有限公司**

*(Formerly known as “Synergy Group Holdings International Limited
滙能集團控股國際有限公司”)*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

UPDATE ON THE SCHEME OF ARRANGEMENT

This announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 3 August 2022 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

UPDATE ON THE SCHEME OF ARRANGEMENT

The Company wishes to inform its shareholders, its creditors, and potential investors of the Company that the Scheme of Arrangement was approved by the requisite majority of the Scheme Creditors of the Company at the Scheme Meeting held on 26 August 2022, with approximately 88.9% in number voted in favour of the Scheme of Arrangement, which represents approximately 99.4% in value of the claims of Scheme Creditors. The Chairman of the Scheme Meeting has reported the result of the Scheme Meeting to the High Court.

The hearing of the Company's application for sanction of the Scheme of Arrangement by the High Court was held on 14 October 2022. The Company expects that the decision of the High Court will be available by the end of October.

Further announcement(s) regarding the Scheme of Arrangement will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should note that the Scheme of Arrangement is subject to various conditions which may or may not be fulfilled. There is no guarantee that the Scheme of Arrangement will proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board

Unity Group Holdings International Limited

Wong Man Fai Mansfield

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 14 October 2022

As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.