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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

VOLUNTARY ANNOUNCEMENT

**FINANCIALLY FUNDED BY ORIX FINANCE FOR
THE MALAYSIA GOVERNMENT’S GREEN INITIATIVES OF
6 MILLION LED LIGHTS INSTALLATION IN SELANGOR,
MALAYSIA BY 2025**

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce on a voluntary basis regarding the latest business development of the Company.

Reference is made to the announcement of the Company dated 17 February 2022 and 13 July 2022 (the “**Announcements**”) in relation to the collaboration with the Malaysian state government (the “**Government**”) to achieve its green initiatives (the “**Project**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Group is collaborating with ORIX Finance Services Hong Kong Limited (“**ORIX Finance**”) who provides receivable-based financing for the Project. The Group has successfully completed its first drawdown of approximately HK\$7 million on 21 April 2023 from ORIX Finance, based on 50% of the receivables from 20 completed condominium contracts of the Project and the Group is also in the process of getting the second drawdown of approximately HK\$3 million from 4 more completed condominium contracts. The Project aims to reach a total of 8,320 condominium customers in Selangor, Malaysia and install 6 million LED lights in Selangor by 2025.

Additionally, the Government announced a collaboration with the Group on 19 March 2023, setting a performance indicator with a government policy to install LED lights at no less than 832 condominiums by 31 December 2023. With the support from ORIX Finance and the Government, the Group expects to exceed the Project's minimum target and greatly improves the Group's cash flow.

INFORMATION ABOUT ORIX FINANCE

ORIX Finance is a wholly owned subsidiary of ORIX Corporation (TSE 8591, NYSE IX) and a licensed money lender in Hong Kong. ORIX Finance offers a variety of services including consumer lending, mortgage finance, property mortgage loan, vessel finance, professional finance, commercial lending, fintech solutions, as well as accounts receivable finance.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman

Hong Kong, 21 April 2023

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.