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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

CLARIFICATION ANNOUNCEMENT
REVISED FORM OF PROXY FOR
EXTRAORDINARY GENERAL MEETING TO BE HELD ON
THURSDAY, 15 JUNE 2023

Reference is made to the form of proxy (the “**Original Form of Proxy**”) of Unity Group Holdings International Limited 知行集團控股國際有限公司 (the “**Company**”) for use by the shareholders of the Company (the “**Shareholders**”) at the extraordinary general meeting (the “**EGM**”) of the Company to be held on Thursday, 15 June 2023 (and at any adjournment thereof).

The board of directors (the “**Board**”) of the Company would like to clarify that there was a clerical error in the Original Form of Proxy. The title of the Proxy Form should be replaced by the following:

“REVISED FORM OF PROXY FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON THURSDAY, 15 JUNE 2023 (AND AT ANY ADJOURNMENT THEREOF)”

A revised form of proxy (the “**Revised Form of Proxy**”) reflecting the above amendment will be available on the website of the Company (<https://www.unitygroup.eco>) and the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>).

Save as disclosed above, the other contents of the Original Form of Proxy remain unchanged and the Original Form of Proxy which has been despatched for the purpose of EGM will remain valid for use for the EGM.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 23 May 2023

As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; the non-executive director of the Company is Mr. Tsang Sze Wai Claudius; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.