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Unity Group Holdings International Limited

知行集團控股國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

UPDATE REGARDING ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE

Reference is made to the announcements dated 9 June 2023 and 12 June 2023 (the “**Announcements**”) and circular dated 28 June 2023 (the “**Circular**”) of Unity Group Holdings International Limited (the “**Company**”) and the poll results announcement of the Company dated 18 July 2023, each in relation to, among others, the proposed issue of Convertible Bonds under the Specific Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings in the Circular.

UPDATE REGARDING ISSUE OF CONVERTIBLE BOND

The Company has agreed with the Subscriber the Condition Precedents should be fulfilled on or before 18 August 2023 (or such later date as the Company and the Subscriber may agree) and the Closing to take place on the third Business Day after fulfilment of the Conditions Precedent (or such other time and date as the Company and the Subscriber may agree). Meanwhile, the Company is exploring other business cooperation with the Subscriber in relation to energy saving and renewable energy in the Middle East.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and
Executive Director

Hong Kong, 24 July 2023

As at the date of this announcement, the executive Director of the Company is Mr. Wong Man Fai Mansfield; the non-executive Director of the Company is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.