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## **Unity Group Holdings International Limited** **知行集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1539)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2023 (the “**Period**”) and the information currently available to the Board, the Group is expected to record an unaudited consolidated profit attributable to owners of the Company for the Period of not less than HK\$15 million which is a result of, inter alia, a substantial increase of the Group’s turnover during the Period (details of which are reported herein below), as compared to the consolidated loss attributable to owners of the Company of approximately HK\$62 million for the six months ended 30 September 2022 (the “**Previous Period**”).

Subject to finalisation of the interim results of the Group for the Period, the Board considers that the improvement of interim results of the Group for the Period as compared to the Previous Period was primarily attributable to the following reasons:

- (i) the increase of not less than 600% in our Group’s turnover during the Period as compared to the Previous Period. The increase in revenue was mainly attributable to the increase in revenue from its Malaysia project, and also revenue in the consultancy segment and trading of energy saving products segment; and

- (ii) the decrease of not less than 100% in expected credit losses of the trade receivables of the Group for the Period as compared to the Previous Period, which was mainly due to improvement in recoverability of longer aged trade receivables.

As at the date of this announcement, the Company is in the process of finalising the interim results for the Period. The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available including the draft consolidated management accounts of the Group for the Period, which have not been audited or reviewed by the Company's auditor nor reviewed by the audit committee of the Company, and may be subject to amendments. Shareholders and potential investors are advised to read carefully the Company's interim results announcement which is expected to be published by the end of November 2023 in accordance with the requirements under the Listing Rules.

**Shareholders and potential investors should exercise caution when dealing or contemplating in dealing in the shares of the Company.**

By Order of the Board

**Unity Group Holdings International Limited**

**Wong Man Fai Mansfield**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 24 November 2023

*As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.*

*The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.*