<u>DATED 31st August 2026</u>

SYNERGY GREEN TECHNOLOGY LIMITED

and

SYNERGY GROUP WORLDWIDE LIMITED

and

UNITY GROUP HOLDINGS INTERNATIONAL LIMITED

SUPPLEMENTAL AGREEMENT TO THE CAPITALISATION AGREEMENT DATED 6 AUGUST 2026

THIS SUPPLEMENTAL AGREEMENT is dated the 31st day of August 2026 and is made

BETWEEN:

(1) **SYNERGY GREEN TECHNOLOGY LIMITED**, a private company limited by shares incorporated in Hong Kong, the registered office of which is located at Flat/Rm LD, Blk 5, 57/F, Le Prestige, Lohas Park, 1 Lohas Park Road, Tseung Kwan O, N.T., Hong Kong; ("**Synergy Green**");

(2) **SYNERGY GROUP WORLDWIDE LIMITED**, a BVI business company incorporated in the British Virgin Islands, the registered office of which is located at Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands ("**Synergy Worldwide**"); and

(3) **UNITY GROUP HOLDINGS INTERNATIONAL LIMITED,** a company incorporated in the Cayman Islands with limited liability and having its registered office at Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands and its headquarters and principal place of business in Hong Kong at 15th Floor Chinachem Century Tower 178 Gloucester Road Wan Chai Hong Kong ("**Listco**").

(Synergy Green, Synergy Worldwide and Listco collectively the "**Parties**" and each a "**Party**")

WHEREAS:

(A) On 6 August 2026, the Parties entered into a capitalisation agreement (the "**Capitalisation Agreement**") pursuant to which Synergy Green (or its nominee) shall subscribe for, and Listco shall issue and allot to Synergy Green (or its nominee), 50,000,000 new shares of Listco (the "**Capitalisation Shares**") to be credited as fully paid up on issue by way of application of the aggregate amount of HK$20,000,000 owing by Synergy Worldwide (i.e. a wholly-owned subsidiary of Listco) to Synergy Green in full towards paying up the Capitalisation Shares upon the terms and conditions under the Capitalisation Agreement.

(B) Clause 3 of the Capitalisation Agreement states:

"3.1 The obligations of the Parties are conditional upon:

(a) the obtaining of all necessary consents and approvals in respect of this Agreement and the transactions contemplated hereunder (including but not limited to, if necessary, the approval by the independent shareholders of Listco at a general meeting to approve this Agreement and the transactions contemplated hereunder, or all other consents and acts required under the Listing Rules); and

(b) the Listing Committee of the Stock Exchange granting the listing of, and the permission to deal in, the Capitalisation Shares.

3.2 If any of the conditions set out in Clause 3.1 has not been satisfied on or before 31 August 2026, or such later date as the parties may agree, this Agreement shall cease and determine (save and except Clauses 5 to 10 which shall continue to have full force and effect) and none of the parties shall have any obligations and liabilities hereunder save for any prior breaches of the terms hereof."

(C) In order to allow additional time for the Parties to procure the satisfaction of the conditions precedent under the Capitalisation Agreement, the Parties have agreed to extend the long stop date in accordance with the terms and conditions of this Supplemental Agreement.

<u>NOW IT IS HEREBY AGREED as follows</u>:

1. The definition of Completion Date under Clause 1.1 of the Capitalisation Agreement shall be deleted in its entirety and be substituted with the following:

   *"**Completion Date**" means the date as the parties hereto shall agree in writing as the date on which the Completion shall take place, which shall be after the fulfillment of the last of the conditions referred to in Clause 3.1 but no later than 31 December 2026;*

2. Clause 3 of the Capitalisation Agreement shall be deleted in its entirety and be substituted with the following:

   3.1 The obligations of the Parties are conditional upon:

   (a) the obtaining of all necessary consents and approvals in respect of this Agreement and the transactions contemplated hereunder (including but not limited to, if necessary, the approval by the independent shareholders of Listco at a general meeting to approve this Agreement and the transactions contemplated hereunder, or all other consents and acts required under the Listing Rules); and

   (b) the Listing Committee of the Stock Exchange granting the listing of, and the permission to deal in, the Capitalisation Shares.

   3.2 If any of the conditions set out in Clause 3.1 has not been satisfied on or before 31 December 2026, or such later date as the parties may agree, this Agreement shall cease and determine (save and except Clauses 5 to 10 which shall continue to have full force and effect) and none of the parties shall have any obligations and liabilities hereunder save for any prior breaches of the terms hereof.

3. Save as expressly amended and varied by this Supplemental Agreement, all other terms and conditions of the Capitalisation Agreement shall remain unaltered and continue in full force and effect.

IN WITNESS WHEREOF the Parties have executed this Agreement on the day and year first above written.

SIGNED by CHEUNG Wai Man Stephen)
for and on behalf of)
SYNERGY GREEN TECHNOLOGY LIMITED)
in the presence of:)

For and on behalf of
Synergy Green Technology Limited
信能環保工程有限公司

Authorized Signature(s)

Witness's signature:
Witness's name:

SIGNED by WONG Man Fai Mansfield)
for and on behalf of)
SYNERGY GROUP WORLDWIDE LIMITED)
in the presence of:)

For and on behalf of
SYNERGY GROUP WORLDWIDE LIMITED
滙能集團環球有限公司

Authorized Signature(s)

Witness's signature:
Witness's name:

SIGNED by WONG Man Fai Mansfield)
for and on behalf of)
UNITY GROUP HOLDINGS INTERNATIONAL LIMITED)
in the presence of:)

For and on behalf of
Unity Group Holdings International Limited
知行集團控股國際有限公司

Authorized Signature(s)

Witness's signature:
Witness's name: